

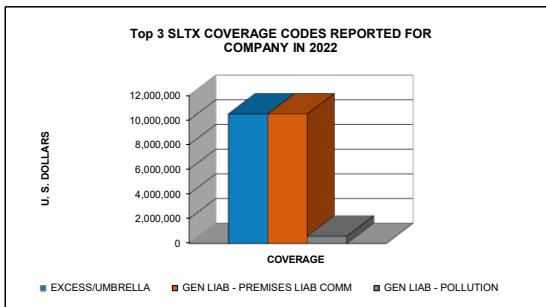
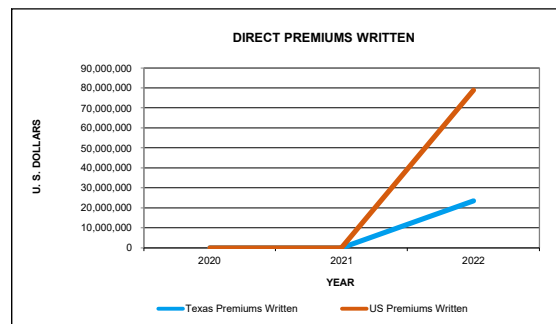
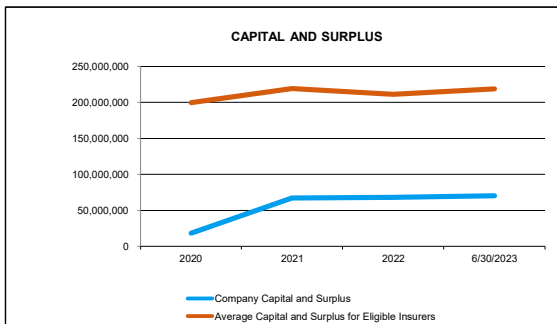
Champlain Specialty Insurance Company				Issue Date:	9/13/2023
Insurer #:	13766403	NAIC #:	16834	AMB #:	020957

U.S. Insurer - 2023 EVALUATION

Key Dates		Location		A.M. Best Rating		Group Information		
TDI Initial Date	24-Jan-22	Domicile	Vermont	A-	Excellent	Insurance Group	Champlain Insurance Group	
Incorporation Date	29-Apr-20	Main Administrative Office 900 Elm Street Suite 1300 Manchester, NH, US 03101			Jan-23	Parent Company	Champlain Holdings, LLC	
Commenced Business	29-Jul-20				Parent Domicile	Delaware		

	6/30/2023	2022	2021	2020
Capital & Surplus	70,441,000	68,148,000	67,003,000	18,586,000
Underwriting Gain (Loss)	1,597,000	500,000	(2,608,000)	(337,000)
Net Income After Tax	1,829,000	714,000	(2,758,000)	(338,000)
Cash Flow from Operations		28,715,000	(1,693,000)	(457,000)
Gross Premium		84,563,000	11,655,000	6,032,000
Net Premium	16,231,000	27,215,000	11,637,000	6,032,000
Direct Premium Total	51,694,000	78,937,000	28,000	0
Direct Premium in Texas (Schedule T)		23,549,000	0	0
% of Direct Premium in Texas		30%	0%	0%
Texas' Rank in writings (Schedule T)		1	-	-
SLTX Premium Processed		22,241,233		
Rank among all Texas S/L Insurers		101		
Combined Ratio		98%	140%	107%
IRIS Ratios Outside Usual Range		2	6	6

1- Gross Premium to Surplus	2- Net Premium to Surplus	3- Change in Net Premium Written (%)
124.00%	40.00%	134.00%
Usual Range: Less than 900%	Usual Range: Less than 300%	Usual Range: Between -33% and 33%
4- Surplus Aid Ratio	5- Two Year Operating Ratio	Investment Yield
12.00%	93.00%	0.60%
Usual Range: Less than 15%	Usual Range: Less than 100%	Usual Range: Between 3% and 6.5%
7- Gross Change in Surplus (%)	8- Net Change in Surplus (%)	9- Liabilities to Liquid Assets
2.00%	2.00%	47.00%
Usual Range: Between -10% and 50%	Usual Range: Between -10% and 25%	Usual Range: Less than 100%
10- Agents Balances to Surplus	11- One Year Development to Surplus	12- Two Year Development to Surplus
14.00%	2.00%	4.00%
Usual Range: Less than 40%	Usual Range: Less than 20%	Usual Range: Less than 20%
13- Current Estimated Reserve Deficiency		
0.00%		
Usual Range: Less than 25%		



2022 Premiums by Line of Business (LOB)	
1 Other Liab (Occurrence)	\$ 23,549,000.00
	\$ -
	\$ -
	\$ -
	\$ -

2022 Losses Incurred by Line of Business (LOB)	
1 Other Liab (Occurrence)	\$ 3,356,000.00